



Legal Plan + Home Business Add-on

Affordable legal consultation for you, your business and your family needs.

Affordable Legal Consultation Specific to Your Business.

Hiring a lawyer for your business can be expensive. And with DIY legal websites, you may not know the best actions to take or have access to consultation with a lawyer when you need it. LegalShield's Home Business Add-on provides access to a provider law firm for a wide variety of business legal matters. You might be an independent contractor, entrepreneur or consultant, but you're not on your own. Get legal assistance that's specific to your unique needs and allows you to do what you do best — running your business.

Affordable Legal Services for You and Your Family.

We're on a mission to create a world where everyone can access and afford legal services. Expected and unexpected legal matters arise every day, and with LegalShield, you'll have direct access to a provider law firm for covered emergencies. From court representation for a covered moving traffic violation, to real estate matters, to a family legal matter such as an uncontested adoption, to estate planning needs such as Will preparation and beyond, we're here to help you with questions about personal legal matters – no matter how traumatic or trivial they may seem.



My experience with LegalShield is always second to none. Their professionalism and knowledge have been very reassuring. As a business owner, I rely frequently on their support and guidance.

J. BERGIN, LegalShield Member

Eligibility

- Home Based Business
- Up to 2 for profit business entities/interest can share the business services.
- Business cannot have employees outside of immediate family.
- Regardless of business entity, it must be wholly owned and operated by the member and spouse.
- No more than 2 residential rental properties.

FOR MORE
INFORMATION,
CONTACT YOUR
INDEPENDENT
ASSOCIATE



LegalShield Legal Plan for You and Your Family

/Month

Advice and Consultation (Personal)

Phone consultations with your provider law firm for most personal legal matters, even pre-existing ones.

Document Review (Personal)

Your provider law firm can review personal documents (up to 15 pages each).

Letters/Phone Calls (Personal)

A phone call or letter on a LegalShield lawyer's letterhead may help resolve your legal matters.

Trial Defense (Civil)

Trial defense services when named defendant in a covered civil lawsuit.¹

24/7 Emergency Access

24/7/365 emergency legal access for covered emergencies.

Income Tax Audit Services

Representation services if audited by the IRS on your personal tax return.

Residential Loan Document Assistance

Your provider law firm can prepare or review required mortgage documents for the purchase of your primary residence, once per membership year.

25% Off Additional Legal Services

Discounted rates for additional legal services.

Family Matters

Receive assistance for an uncontested adoption, uncontested name change, uncontested separation or annulment and uncontested divorce.²

Will Preparation and Durable Power of Attorney

Your provider lawyer will assist in the preparation of a Standard Will, Physician's Directive and Living Will, as well as prepare a Durable Power of Attorney as part of your estate planning needs.

Traffic Matters

- Speeding Ticket Assistance
- Criminal Defense for Death-Related Traffic Accidents
- Driver's License Assistance³
- Property Damage Collection³

¹This benefit is not to be used for matters when you wish to take legal action against another party. Trial defense benefit is for the named member and spouse only.

²Available 90 consecutive days from the effective date of your plan.

³Driver's license assistance and property damage collection assistance limited to 2.5 hours per claim/occurrence.

⁴Certain business legal matters are not covered. See a contract for complete details and coverage.

Home Business Add-on for Your Business

\$29.95/Month

Advice, Consultation and Research

Receive advice and consultation on business legal matters related to your home business, plus 1 hour of research on each matter as needed.⁴

Document Review

Contracts and other business legal documents can be complicated and may include language that is not in your best interest. A provider lawyer can review business legal documents. Every month, you can submit up to 4 documents of up to 25 pages in length. If you need more than 4 documents per month, a flat fee of \$75 for each additional review applies.

Letters or Phone Calls

A provider lawyer can provide further help with business legal matters by sending letters or making phone calls on behalf of your home business. Receive any combination of 12 letters or phone calls per membership year, each on a unique business matter, with 1 follow-up communication if a response is received from a third party. Additional letters or phone calls, beyond the plan limit, can be obtained for a \$75 flat fee each.

Designated Consultation

A provider lawyer can advise you on business legal matters including tax, patent, trademark, copyright, or antitrust. Receive up to 3 annual designated phone consultations each membership year, of up to 30 minutes in length.

Collection Letters

Late-paying clients are an unavoidable part of business. A provider law firm can help collect money that's owed by writing collection letters, up to 4 per month. For additional letters, a flat fee of \$75 each applies.

IRS Audit Legal Services

Your Home Business Add-on includes the same level of IRS Audit Legal Services offered under your parent plan. If your personal legal plan includes IRS Audit Legal Services, then your Home Business Add-on will also provide IRS audit coverage for help with items included on Schedules C and E of your personal federal income tax return. Business entity tax returns are not included.

E-Signatures

Sign your electronic documents the legal way. Receive e-signatures if they are available for the document in your state. Up to 10 per membership year.

Discount on Additional Services

For additional legal services not outlined in the member contract, you may receive a discount from your provider law firm's standard hourly rate that will reflect the same discount rate offered under your personal legal plan. Your provider lawyer will review these fees prior to engagement.

Online Notarization

Legally notarize your documents and contracts online. Receive assistance with online notarization if available for the document in your state. Up to 3 per membership year.