LegalShield®

For associate training use only.

What is the Home Business Add-on?

The Home Business Add-on expands your personal legal plan coverage to include business related matters.

Requirements and Eligibility

- Cannot be sold independent of the family legal plan.
- Must be a for-profit business and not publicly traded.
- Any type of business entity/structure.
- Cannot have employees outside of immediate family.
- Partnerships wholly owned and operated by the member and spouse.
- Covers up to 2 for profit business entities/interests with separate SSN/EIN/TIN owned by the member or spouse.
- Owners of residential rental properties up to 2 residential rental properties. Excludes commercial or properties managed by third parties.
- Home Business Add-on is only available in English.

Cost, Payment and Enrollment Method

- $29.95 per month in addition to the Legal Plan monthly fee. Must have same payment method as the legal plan.
- Checking, savings, or credit card (no prepaid cards.) Or if added to a Group Authorization Card, plan can be billed with the group invoice.
- Enroll on the Associate Marketing Site, paper application, or group enrollment sites if added to the group.

Business-Related Benefits*,**

(in addition to the family legal plan benefits)

- Advice and Consultation (may provide up to 1 hour of research on each matter as needed.)
- May receive any combination of 12 letters or phone calls per membership year.
- Every month, you can submit up to 4 documents of up to 25 pages in length.
- Collection Letters (up to 4 per month.)
- 3 annual designated phone consultations each membership year (up to 30 minutes.)***
- IRS Audit Services: Schedule C & Schedule E added to the hours in personal legal plan
- Member discount on other business related matters.
- E-Signatures (10 per membership year.)
- Online Notarization (3 per membership year.)

Suggested Target Audience

- For Profit, Home Businesses
- 1099 Contractors
- Sole Proprietors
- Start Up Businesses
- Small Family-Owned/Operated Businesses

Details to Know

- Expands personal legal plan coverage with some business-related coverage.
- Business must be home-based.
- For profit regardless of the business entity.
- Partnerships must be completely owned & operated by member & member spouse or significant other only (no outside partnerships.) Only member & spouse can use the plan for business-related matters.
- Up to two (2) Employer Identification Numbers (EIN), Social Security Numbers (SSN) or Taxpayer Identification Numbers (TIN).
- Employee/employment related matters are excluded from benefits.
- Cannot have employees outside of immediate family members. Immediate family members include: Members' children, stepchildren, grandchildren, parents, grandparents, stepparents, siblings, half brother/sister, step siblings, mother/father-in-law, son/daughter-in-law, brother/sister-in-law, aunt, uncle, niece, nephew, or first cousin.
- Only in state business related matters are covered. Out-of-state matters are covered under the members discount.

*Please refer to the Home Business Add-on contract for more information. Add-on plan is not available in NJ, NC, OR, SC, VA, MA, AK.
**See States at A Glance for plan availability. Plan varies in NY and NV.
***Areas of law this covers are: tax, patent, trademark, copyright and antitrust.

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