



# Fast Start COMPANION GUIDE



# **Company Credibility**



At LegalShield, everything we do is in service of our mission to enable everyone to affordably live a just and secure life.

We've been removing barriers to legal access since our earliest days when we were founded in 1972.

Today, we continue to harness the power of technology to empower over 4.5 million individuals and 140,000 businesses across North America to take their future into their own hands through our tools, services and partnerships.

Through affordable legal services, we've recovered and saved our members over \$300 million since 2008, an annual savings of \$26 million.

With our privacy and identity theft protection services, we've saved our members an additional \$5 million. As we look to the future, LegalShield will continue to innovate and disrupt the justice system so that everyone can pursue their life without fear that a legal or privacy issue might bring it all crashing down.

- Our mission is at the heart of everything we do.
- We're committed to constantly improving our offerings and services.
- We believe in the power of joining forces with others to achieve a common purpose.
- We take extreme ownership of our work, both our missteps and our achievements.
- Life is short, and our work matters. We're committed to living passionately at work and in our personal lives.

# LegalShield Plan

LegalShield has made smart legal coverage simple — in the form of accessible, affordable, full-service coverage.



- Personal Legal Advice Unlimited number of personal issues
- Contracts/Documents Reviewed up to 15 pages
- Letters/Calls made on your behalf

### Family/Domestic Services

Available 90 consecutive days from the effective date.

• Uncontested: Divorce, Adoption, Separation, Name Change

### 🖌 Life Events

- Will/Living Will/Healthcare POA/Financial POA
- Traffic Ticket Assistance moving violations
- Civil Trial Defense for covered situations (Pre-Trial/Trial)
- IRS/CRA Audit Assistance
- 25% Preferred Member Discount
- 24/7 Emergency Protection

Please note: Coverage varies from state-to-state and province-to-province. Connect with your sponsor to learn more about specific coverage in your area.

### \$29.95 per month

(About \$1 a day)

### \$32.95 in Canada

\*Business Plans Also Available





Download the free LegalShield app from the App Store or Google Play.



# **IDShield Plan**

Arm yourself against cybercrimes and reputation hijacking with IDShield's impressive privacy and reputation management consultation.



### Comprehensive Restoration:

\$3 Million Protection Policy!

#### Monitoring & Alerts

(Monitor Everything that Matters)

- Credit Score
- 1B or 3B Credit **Bureau Monitoring**
- SSN/SIN
- Passport
- Driver's License

- Email, Phone, DOB
- Medical ID
- Username/Password
- Dark Web
- Social Media

### Financial Threshold Account Monitoring

Receive an alert on financial withdraws, balance transfers, & large purchases

- Credit Cards
- Checking Account
- Savings Account
- Retirement Plans
- Loans
- And More!

Please note: Coverage varies from state-to-state and province-to-province. Connect with your sponsor to learn more about specific coverage in your area.

#### Individual Plan **Family Plan** \$19.95 per month \$34.95 per month \$14.95 in Canada \$29.95 in Canada Up to 3 devices covered Add up to 15 devices covered



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Download the free IDShield app from the App Store or Google Play.

\*App image may vary in Canada.



# **IDShield Plan**

Arm yourself against cybercrimes and reputation hijacking with IDShield's impressive privacy and reputation management consultation.

- **Reputation Management**
- **Privacy Management**
- 🥑 Trend Micro Maximum Security
- 🥑 VPN Proxy One
- Password Manager
- Credit Counseling & Education<sup>1</sup>: Dual LegalShield and IDShield Members receive the additional benefits of Credit Counseling and Education.
- Cybersecurity and device protection: We keep your privacy safe while protecting your devices from viruses, malware, and ransomware.

Please note: Coverage varies from state-to-state and province-to-province. Connect with your sponsor to learn more about specific coverage in your area.



#### **Individual Plan**

#### **Family Plan**

\$19.95 per month \$14.95 in Canada

Up to 3 devices covered

**\$29.95 in Canada** Add up to 15 devices covered

\$34.95 per month



Download the free IDShield app from the App Store or Google Play.

<sup>1</sup>Only available in the U.S. \*App image may vary in Canada.



# **Available Supplements**



#### Ride Share & Delivery

As an addition to the LegalShield Legal Plan, members can now access our Ride Share and Delivery Supplement and receive:

- Telephone consultation and legal research
- Calls, letters and document review
- IRS/CRA audit services
- Traffic services
- 25% discount

#### Home Business & Business Plus

As an addition to the LegalShield Legal Plan and Small Business Plan, members can now access our Home Business and Business Plus Supplement and receive:

- Home Business Supplement: Advice, Consultation and Research; Letters or Phone Calls; Designated Consultation; Document Review; Collection Letters; IRS/CRA Audit Legal Services; and Interstate Services
- Business Plus Supplement: Ask a Business Consultant, Business Forms, Website Builder and CRM Tool.

#### 🖌) Gun Owner

As an addition to the LegalShield Legal Plan, members can now access our Gun Owner Supplement and receive:

- Advice and Consultation (Personal)
- Emergency Access for a Firearm Incident
- Trial Defense for Gun Related Matters
- NFA Gun Trust Services
- 25% Discount



# **Getting Started Right: Easy as 1-2-3!**

- 1 Make your list
- 2 Send your scripts
- 3 Register for Fast Start training and follow up

### It's that easy!

For additional training on these 3 Easy Steps, go to **PPLSIFirstStep.com** or your **Prospect App**.

# **10 Core Commitments**

The 10 Core Commitments were developed as a guide to help associates achieve a high level of success in this business. The simple steps are:

- Start Each Day the Right Way Focus on personal development, read 10 pages every day, review your goals.
- **2** Stay Connected

Stay connected to your weekly team trainings, home office communication, Monthly Communication Show, Social Media support groups.

- S Commit to 2 Exposures Every Day Use the Prospect App to share tools, enroll new members and recruit associates.
- Attend Weekly Events with Guests Make a 52-week commitment to invite guests each week.
- **5** Attend Super Saturday Every Month Invite guests and promote to your team.

6 Help New Associates Get Started Right

Use the First Step (3 Easy Steps) to help your associates.

- Attend the International Convention Learn from the top leaders, attend your team breakout session.
- 8 Retain Your Members Help new members to download the app and use the membership.
- Find a Workout Partner Someone who will hold you accountable, motivate you.
- De Here a Year from Now And commit to the other nine Core Commitments.

### **Associate Services**

Should you need any help with your business, the Associate Services department is here to support you. Our consultants can assist in several ways, including:

- Help with licensing inquiries
- Technical support
- Incentive and promotions
- Membership processing

- Training, compensation
- All corporate policies and procedures
- and more!

#### **Contacting Associate Services:**

- Hours: Monday-Friday, 7:00 am-7:00 pm CT
- Phone: 580-436-7424
- Email: <u>AssociateServices@legalshieldcorp.com</u>
- Live Chat: Click the "Live Chat" icon at the bottom right of the LSEngage.com screen.

### **Member Services**

Should you need any help with your personal or business Membership, the Member Services department is here to support you. Our consultants can assist in several ways, including:

- Billing inquiries
- Technical support
- Law firm information

- Contract inquiries
- All corporate policies and procedures
- and more!

Membership changes

### **Contacting Member Services:**

- Hours: Monday-Friday, 7:00 am-7:00 pm CT
- 800-654-7757
- Email: <u>MemberServices@legalshield.com</u>
- Live Chat: Click the purple "Live Chat" icon at the bottom right of LegalShield.com.

# How to Stay Connected

#### ✓ LegalShield Associate Success (Facebook)

This is a place to connect with the LegalShield family and celebrate new recognition, get updates on incentives and corporate announcements. This is a great place to welcome new team members and celebrate their achievements such as level advancements and Performance Club growth!

#### Support (Facebook)

This is a place to ask questions regarding your LegalShield Business, and the Home office will post updates about incentives, promotions and any other key announcements LegalShield Canada Associate Success and Information (Facebook) Where associates can connect with other Canadian associates and learn about what is going on in their area!

#### Monthly Communication Show (Livestream)

The first of every month, the Home Office will produce a Communication Show to give associate updates on the new incentives and promotions that are being launched that month. The link will be posted to Facebook a few days before as a reminder.

#### Monthly Update (Email)

Receive an email from the LegalShield Network Division sent the 15th of each month, with announcements and reminders to keep you in the loop!

### LegalShield Associate Small Business (Facebook)

Here, you can get updates on trainings with Small Business and ask questions pertaining to the Small Business Plans and Supplements.

### ✓ Ladies of Justice (Facebook)

Where women are empowered to run their LegalShield businesses by other women who are running their own LegalShield businesses.

### Section 2 Construction Success (Facebook)

Where Spanish speaking associates can ask questions about membership plans and learn about all the events going on, such as Fast Start, Super Saturdays and conventions.



# How to Level Advance Through the Comp Plan

#### Level Advance to the Manager Level

#### To advance to Senior Associate, you must have:

• 3 new members + 1 recruit with a membership -OR- 5 new members

(Fast Start in 20 days receive a bonus<sup>1</sup>)

#### To advance from Senior Associate to Manager, you must have:

- 3 frontline legs each with a membership + \$300 in Organizational Premium
  - -OR- \$500 Personal Premium

(Advance to Manager in 45 days receive a bonus<sup>1</sup>)



<sup>1</sup>Must attend a Fast Start class to qualify for the bonus. <sup>2</sup>See Fast Start flyer for full details.

# How to Level Advance Through the Comp Plan

### Associate

This is your starting level when you join LegalShield.

#### Sr. Associate

Achieve this level by enrolling 3 new unique members and 1 new recruit with a membership or enroll 5 new unique members.

#### Manager

Achieve this level by having 3 frontline legs each with memberships as well as \$300 in organizational premium OR personally sell \$500 in premium.

#### Sr. Manager

Achieve this level by having 3 legs with an active Senior Associate in each leg AND have \$1,500 organizational premium written OR personally sell \$1,500 in premium. Minimum \$250 personal premium.

#### Oirector

Achieve this level by having 3 legs with an active Manager in each leg AND have \$3,000 organizational premium written OR personally sell \$3,000 in premium. Minimum \$500 personal premium.

#### Sr. Director (monthly qualification)

Achieve this level by being at Director level and having a minimum of \$700 premium written (including personal sales) with no more than \$350 premium written from one leg. Qualify in one month to receive commission increase on all organizational sales the following month.

### Executive Director (monthly qualification)

Achieve this level by being at Director level with \$1,400 premium written (personal or organizational), cannot count more than \$700 premium written from any 1 leg AND qualify for the Activity Requirement. Qualify in one month to receive commission increase on all organizational sales the following month.



# **Regional Vice Presidents**

LegalShield has selected some of the most successful associates in your area to help support all associates. These leaders are your Regional Vice Presidents. These RVPs help create local meetings, trainings, zoom presentations, and support all associates regardless of what organization you are in. They work with additional associates in local markets that are referred to as "Regional Sales & Training Council, Regional Managers, and Certified Meeting Coordinators" who help create local events to support all associates. If you have questions on what is happening in your state or province, information on Super Saturdays, or want to know how you can get more involved with local associates, we encourage you to reach out to these leaders.

To find your Regional Vice President, click HERE.

# LegalShieldCalendar.com or "Events" in Prospect by PPLSI

Visit **LegalShieldCalendar.com/Calendar** to locate all the local social gatherings, trainings, Super Saturdays and conventions in your area. You can search by specific event title or general category, as well as filter by location and radius or state and province. You can also locate events in the Prospect by PPLSI mobile app!



# **Available Resources to Help Get You Started**

Download these documents from the "Resources" tab in LSEngage.com.



\*CDLP only available in the US.



**IDShield** 

Overview

Home Business & Business Plus Supp.

10 Core Commitments

10 Core

Commitments



Memory Jogger for New Associates\*



Gun Owner Supplement



How to FastStart Qualify



## **Notes:**

Examples of useful details to record may include the following: information about your upline leadership, the dates of your next Super Saturday events, the date of the next LegalShield International Convention, and anything else you might want to log for quick reference.



### **Notes:**


Pre-Paid Legal Services, Inc. ("PPLSI") provides access to legal services offered by a network of provider law firms to its members through membership-based participation. Neither PPLSI nor its officers, employees or sales associates directly or indirectly provide legal services, representation, or advice. See a legal plan contract for specific state of residence for complete terms, coverage, amounts and conditions. IDShield provides access to identity theft protection and restoration services and plans are available at individual or family rates. A family plan covers the named member, named member's spouse or domestic partner and eligible dependent children under the age of 18. Consultation and Restoration Services or eligible dependent children under the age of 26. For complete terms, coverage, and conditions, please see an identity theft plan. All Licensed Private Investigators are licensed in the state of Oklahoma. An Identity Fraud Protection Plan ("Plan") is issued through a nationally recognized carrier. PLSI is not an insurance carrier. This covers certain identity fraud expenses and legal costs as a result of a covered identity fraud event, with the amount of coverage dependent on the type of identity theft plan. See a Plan for complete terms, coverage, conditions, limitations, and family members who are eligible under the Plan.